

MRO in Lithuania

Rapidly developing MRO hub in the CEE with benefits of FEZ*

With some of the leading European aviation brands based in Vilnius and Kaunas, the aviation industry is growing rapidly. The services provided by existing companies do not only generate spin-off opportunities, but also develop strong local talent pool of aeronautical skills and expertise.

“ The excellent infrastructure, the quality of the aviation specialists graduating from local universities and the possibility to successfully cooperate with local institutions were all key factors in our decision to establish - and then later to expand - our aircraft maintenance centre in Lithuania. ”

Mick Hickey, Chief Operations Officer of Ryanair



A RANGE OF MRO OPERATIONS

Base maintenance (A320, B737, Bombardier, Hawker)



Line maintenance (A320, B737, ATR42/72, SSJ100)



Cabin refurbishment (Seats, IFE)



Component maintenance



FLTECHNICS

800 FTE

HELISOTA

200 FTE

RYANAIR

80 FTE

JTMS

70 FTE

DOT LT

30 FTE

CharterJETS

20 FTE

AREAS FOR MRO CLUSTER DEVELOPMENT

Aircraft painting	Line maintenance (EMB, CRJ, Fokker, RJ)	Base maintenance (Wide-body, RJ, EMB, CRJ, etc.)
Aircraft modifications (pax-cargo)	Engine repair	Landing gear repair
		Aircraft disassembly
		Parts supply

CLIENTS SERVED FROM MRO CENTERS IN LITHUANIA:

Ryanair | AirBaltic | Aeroflot | Wizz Air | easyJet | DAT | SAS | DOT LT | Small Planet Airlines | Somon Air | UTair | Rossiya | GE Capital KLM | Charter Jets | Kyrgyzstan | Pegasus | Nordavia

COMPONENT REPAIR, MANUFACTURING, SUPPLY AND LOGISTICS CHAIN:

Air TOTAL | Sparnai Vilnius | Termikas | Nordic Aircraft Systems | DPD | Baltic Ground Services | TNT | Sportine aviacija ir ko | UPS | DHL | Baltic Maintenance | ASU Baltija | Litcargus | Girteka | Hoptrans | Kitron

CERTIFICATES: EASA Part 145, Part 147, Part M, Part 21

*FEZ - Free Economic Zone

MRO in Lithuania

Your business location

TALENT POOL



A pool of more than 2,850 professionals working in aviation industry

Statistics Lithuania, 2013



2nd in the EU for share of motor vehicles, ships and aircraft programs' graduates

Eurostat, 2013



#1 in CEE for industry-university collaboration

WEF Global Competitiveness Report 2014-2015

Largest pool of MRO engineers in the Baltic States

Orbis, 2014

Up to 500 students in Aviation related subjects currently enrolled

Ministry of Education and Invest Lithuania, 2015



58% of engineering students specialise in transport & mechanical engineering

Ministry of Education and Science, 2014-2015

Training and development programs:

Aviation engineering, Aircraft technician, Avionics, Aircraft piloting, Air traffic control

Universities: VGTU AGAI, KTU

Training schools: KMM, Baltic Aviation Academy, Amikon Aviation Training Center, Aircraft Support and Training Europe

COST COMPETITIVENESS AND FINANCIAL INCENTIVES

Average gross monthly salary in MRO companies (EUR)



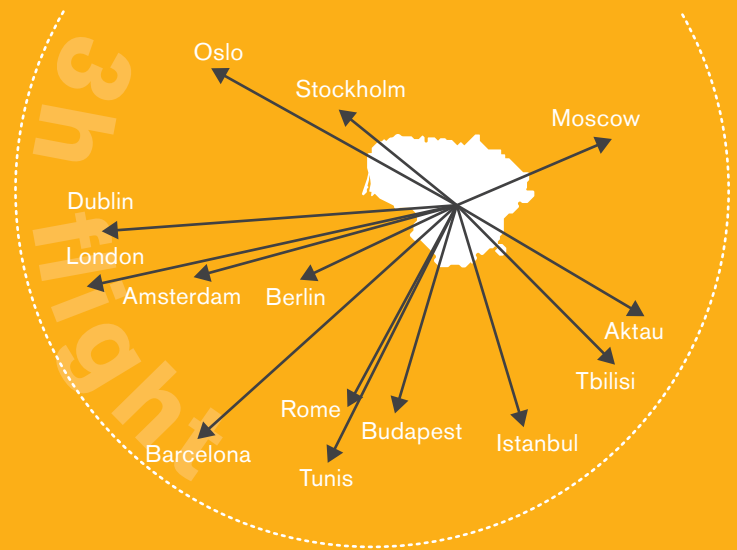
Eurostat, 2013

Financial incentives:

Up to **50%** off employee training costs
off R&D activities

Up to **25%** off investments in long-term fixed assets and job creation

CONVENIENTLY LOCATED WITHIN 3 HOUR FLIGHT RANGE



70% of flights from Vilnius or Kaunas are to locations within 3 hours by B737 or A320 aircraft

CONTACT US:



Karolis Matulaitis
Senior Investment Advisor | Aviation

T: +370 637 91674

E: karolis@investlithuania.com

A: Jogailos St. 4 / Vilnius LT-01116 / Lithuania

www.investlithuania.com



We are a government agency that provides free investment advice, contacts and data. Let's talk if you need someone to:

INFORM you on business costs, labour, tax & legal settings and other business areas.

CONNECT you to partners and organise your business meetings in Lithuania.

FACILITATE the set up and launch of your company, as well as help you access governmental support.

SUPPORT your investment by lobbying for more business friendly laws and assisting in one-off problems.